



DRUMMOND
DRUMMOND GOLD LIMITED

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19 May 2009

Company Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sirs,

RE: Private Share Placements Raise \$353,000

Drummond Gold Limited (the Company) is pleased to announce that it has made private share placements of 10,085,714 fully paid ordinary shares at an issue price of \$0.035 per share to investors who satisfied one or more of the classes of exemptions specified in section 708 of the Corporations Act 2001. The private share placements has raised a total of \$353,00 and after the placement of these shares the Company will have 77,335,714 fully paid ordinary shares on issue.

The funds will contribute towards the funding of exploration activities at Mt Coolon, the earn-in of the joint venture for the Yandan Project, mine studies at Mt Coolon and for working capital purposes.

Accordingly the Company gives notice under section 708A(5)(e)(i) of the Corporations Act 2001 that:

1. the fully paid ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001;
2. as at the date of this note the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act 2001 as they apply to the Company; and
 - b. section 674 of the Corporations Act 2001; and
3. as at the date of this notice there is no information to be disclosed that is "excluded information" as defined in subsection 708(A)(7) of the Corporations Act 2001 that is reasonable for investors and their professional advisers to find in a disclosure document.

Any further queries regarding this notice or our activities can be made directly with this office.

Yours faithfully

DRUMMOND GOLD LIMITED

Doug Grewar
MANAGING DIRECTOR